

Annexure-3

Name of the Corporate Debtor :WARDEN SURGICAL COMPANY PRIVATE LIMITED;
List of Creditors as on 08/08/2023

Date of commencement of CIRP: 09/01/2023;

Secured financial creditors (other than financial creditors belonging to any class of creditors)
(Amount in ₹)

Sl. No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any Mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	ASREC (India) Limited	27-01-2023	20,27,03,300	14,55,31,677	Secured Financial Creditor	NA	NA	NA	100	NA	NA	-	5,71,71,624	The total outstanding amount as on 13/08/2020 is Admitted and Interest Amount and other charges is under verification

Security: a. Hypothecation of Stock, Raw Material, Semi Finished Goods, Finished Goods;

b. Hypothecation of Book Debts arising out of genuine transactions outstanding not more than 90 days;

c. Hypothecation of Plant and Machinery

Collateral:

a. Regd. Simple Mortgage deed dated 22.03.2018 of following properties for the business loan and Cash Credit

Limit of Rs. 650.00 lakh BG/L Composite Limit of Rs. 50.00 Lakh and Term Loan of Rs. 90.00 Lakh

b. Industrial Land and Building on Plot No. 75-76, Jawahar Co_Op Industrial Estate, Kamothe, Panvel, District Raigad – 410 209;

c. Flat No. 708, 7th Floor, B- Wing, Puni Tower – ICHS Ltd., Plot No. 31, Sector No. 11, C.B.D Belapur, Navi Mumbai – 400 614

Guarantors:

1. Mr. Bola Ramkrishna Sheena Shetty C-12, Sector 9, North, CBD Belapur, Navi Mumbai – 400 614;

2. Mr. Sunil Ramakrishna Sheena Shetty

Flat No – 708, 7th Floor, “B” Wing, Punit Tower –I CHS Ltd, Plot No -31, Sector No -11, CBD Belapur, Navi Mumbai – 400 614

3. Mrs. Varsha Sunil Shetty

Flat No -708, 7th Floor, “B” Wing, Punit Tower – I CHS Ltd, Plot No -31, Sector No -11, CBD Belapur, Navi Mumbai – 400 614.

Guarantee:

1. Warden Surgical Company Pvt. Ltd.

Plot No.75 & 76, Jawahar Co-operative Industrial Estate, Kamothe, Navi Mumbai – 410 209

Primary: